



Casting The Future

**ALICON CASTALLOY LIMITED**  
(Formerly known as Enkel Castalloy Limited)  
Reg Office & Works-Gat No 1426,Shikrapur  
Tal-Shirur,District-Pune-412208

**Audited Financial Results for the Qtr. & year ended 31st March, 2015 on Standalone basis**

(Rupees in Lakhs)

| Sr No          | Particulars   | Qtr. Ended       | Qtr. Ended       | Qtr. Ended       | Year Ended       | Year Ended       |
|----------------|---|------------------|------------------|------------------|------------------|------------------|
|                |   | 31.03.2015       | 31.12.2014       | 31.03.2014       | 31.03.2015       | 31.03.2014       |
|                |   | (Audited)        | (Un-audited)     | (Audited)        | (Audited)        | (Audited)        |
| <b>1</b>       | <b>Income from operations</b>   |                  |                  |                  |                  |                  |
|                | a) Net sales / Income from operations (net of excise duty)                                      | 14259.49         | 13241.76         | 11510.40         | 50569.65         | 43831.63         |
|                | b) Other operating income   | 126.97           | 90.62            | 105.08           | 315.91           | 272.94           |
|                | <b>Total income from operations (Net)</b>   | <b>14386.46</b>  | <b>13332.38</b>  | <b>11615.48</b>  | <b>50885.56</b>  | <b>44104.57</b>  |
| <b>2</b>       | <b>Expenses</b>   |                  |                  |                  |                  |                  |
|                | a) Cost of materials consumed   | 8624.37          | 6384.97          | 6610.00          | 28040.76         | 23,602.25        |
|                | b) Purchases of stock in trade  | 0.00             | -                | -                | -                | -                |
|                | c) Changes in inventories of finished goods, work in progress and stock in trade                | -802.18          | 929.25           | (167.96)         | (282.11)         | (318.05)         |
|                | d) Employee benefits expense  | 1462.59          | 1601.54          | 1258.25          | 5997.78          | 5206.86          |
|                | e) Depreciation and amortisation expense  | 558.72           | 505.62           | 322.41           | 1857.64          | 1756.93          |
|                | f) Other expenses   | 3064.27          | 3083.38          | 2418.87          | 11696.69         | 10937.14         |
|                | <b>Total Expenses</b>   | <b>12,907.77</b> | <b>12,504.77</b> | <b>10,441.57</b> | <b>47,310.77</b> | <b>41,185.13</b> |
|                | Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)      | 1,478.69         | 827.61           | 1,173.91         | 3,574.79         | 2,919.44         |
| <b>4</b>       | <b>Other income</b>   | 10.59            | 85.79            | 3.33             | 231.12           | 304.85           |
|                | Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4)       | 1,489.28         | 913.40           | 1,177.24         | 3,805.91         | 3,224.29         |
| <b>5</b>       | <b>Finance costs</b>  | 390.67           | 305.33           | 347.40           | 1224.05          | 1021.78          |
|                | Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)   | 1,098.61         | 608.07           | 829.84           | 2,581.86         | 2,202.51         |
| <b>8</b>       | <b>Exceptional items - Expenditure / (Income)</b>   |                  |                  |                  |                  |                  |
| <b>9</b>       | <b>Profit (+) / Loss (-) from ordinary activities before tax ( 7 + 8)</b>                       | <b>1,098.61</b>  | <b>608.07</b>    | <b>829.84</b>    | <b>2,581.86</b>  | <b>2,202.51</b>  |
| <b>10</b>      | <b>Tax Expense</b>  | 410.97           | 186.18           | 228.23           | 786.15           | 589.32           |
| <b>11</b>      | <b>Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)</b>                      | <b>687.64</b>    | <b>421.89</b>    | <b>601.62</b>    | <b>1,795.71</b>  | <b>1,613.19</b>  |
| <b>12</b>      | <b>Extraordinary Items (net of tax expenses Rs. Nil )</b>                                       |                  |                  |                  |                  |                  |
| <b>13</b>      | <b>Net Profit (+) / Loss (-) for the period (11+12)</b>   | <b>687.64</b>    | <b>421.89</b>    | <b>601.62</b>    | <b>1,795.71</b>  | <b>1,613.19</b>  |
| <b>14</b>      | <b>Paid up Equity Share Capital (Face Value Rs. 5/-)</b>  | 550.00           | 550.00           | 550.00           | 550.00           | 550.00           |
| <b>15</b>      | <b>Reserves excluding revaluation reserves as per balance sheet of previous accounting year</b> | 12649.30         | 10854.53         | 10854.53         | 12649.30         | 10854.53         |
| <b>16 (i)</b>  | <b>Earning Per Share (before extra ordinary items)</b>  |                  |                  |                  |                  |                  |
|                | face value of Rs. 5/- not annualised:   |                  |                  |                  |                  |                  |
|                | Basic & Diluted (Rs.)   | 6.25             | 3.84             | 5.47             | 16.32            | 14.67            |
| <b>16 (ii)</b> | <b>Earning per share (after extra ordinary items)</b>   |                  |                  |                  |                  |                  |
|                | face value of Rs. 5/- not annualised:   |                  |                  |                  |                  |                  |
|                | Basic & Diluted (Rs.)   | 6.25             | 3.84             | 5.47             | 16.32            | 14.67            |
|                | See accompanying note to the financial results  |                  |                  |                  |                  |                  |
|                | <b>PARTICULARS OF SHAREHOLDING</b>  |                  |                  |                  |                  |                  |
| <b>17</b>      | <b>Public share holding</b>   |                  |                  |                  |                  |                  |
|                | - Number of shares  | 3554809          | 3554809          | 3580260          | 3554809          | 3580260          |
|                | - Percentage of shareholding  | 32.32%           | 32.32%           | 32.55%           | 32.32%           | 32.55%           |
| <b>18</b>      | <b>Promoter and promoter group shareholding</b>   |                  |                  |                  |                  |                  |
|                | <b>a) Pledged / Encumbered</b>  |                  |                  |                  |                  |                  |
|                | - Number of shares  | NIL              | NIL              | NIL              | NIL              | NIL              |
|                | - Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)    | NIL              | NIL              | NIL              | NIL              | NIL              |
|                | - Percentage of shares (as a % of the total share capital of the company)                       | NIL              | NIL              | NIL              | NIL              | NIL              |
|                | <b>b) Non - encumbered</b>  |                  |                  |                  |                  |                  |
|                | - Number of shares  | 7445191          | 7445191          | 7419740          | 7445191          | 7419740          |
|                | - Percentage of Shares (as a % of total shareholding of promoter and promoters group)           | 100.00%          | 100.00%          | 100.00%          | 100.00%          | 100.00%          |
|                | - Percentage of Shares (as a % of total share capital of the company)                           | 67.68%           | 67.68%           | 67.45%           | 67.68%           | 67.45%           |
|                | <b>INVESTOR COMPLAINTS</b>  |                  |                  |                  |                  |                  |
|                | Pending at the beginning of the quarter   | NIL              | NIL              | NIL              | NIL              | NIL              |
|                | Received during the quarter   | NIL              | NIL              | NIL              | NIL              | NIL              |
|                | Disposed of during the quarter  | NIL              | NIL              | NIL              | NIL              | NIL              |
|                | Remaining unresolved at the end of the quarter  | NIL              | NIL              | NIL              | NIL              | NIL              |

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on April 30, 2015.
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting are not applicable to the Company.
- Figures of the last quarter ended are the balancing figures between the audited figures of the full financial year and published year to date figures upto 3rd quarter of the relevant financial year.
- The above financials does not include financial performance of the casting business of Atlas castalloy Ltd., whose merger is under process. The company has received approval from BSE & NSE under clause 24(f) of the listing agreement.
- The Board has recommended a dividend of Rs. 3.00 Per share (60%)

Place-Shikrapur, Pune  
Date- 30 April, 2015

For Alicon Castalloy Ltd.

(S. Rai)  
Managing Director



Casting The Future

**ALICON CASTALLOY LIMITED**  
(Formerly known as Enkei Castalloy Limited)  
Reg Office & Works-Gat No 1426, Shikrapur  
Tal-Shirur, District-Pune-412208

Annexure-IX of Clause 41 shall be substituted with the following, viz.,  
Clause 41 of the Listing Agreement For Companies (Other than Banks)

**Statement of Assets and Liabilities on Standalone basis**

| S.No.    | EQUITY AND LIABILITIES   | Rs. In Lakhs               |                            |
|----------|--|----------------------------|----------------------------|
|          |  | As at<br>March 31,<br>2015 | As at<br>March 31,<br>2014 |
| <b>1</b> | <b>Shareholders' funds</b>   |                            |                            |
|          | (a) Share capital  | 550                        | 550                        |
|          | (b) Reserves and surplus   | 12649                      | 10855                      |
|          | (c) Money received against share warrants                                    | -                          | -                          |
|          | <b>Sub-total - Shareholders' funds</b>                                       | <b>13199</b>               | <b>11405</b>               |
| <b>2</b> | <b>Share application money pending allotment</b>                             |                            |                            |
| <b>3</b> | <b>Minority interest *</b>   |                            |                            |
| <b>4</b> | <b>Non-current liabilities</b>   |                            |                            |
|          | (a) Long-term borrowings   | 3133                       | 1168                       |
|          | (b) Deferred tax liabilities (net)   | 308                        | 308                        |
|          | (c) Other long-term liabilities  | 661                        | 662                        |
|          | (d) Long-term provisions   | 165                        | 99                         |
|          | <b>Sub-total - Non-current liabilities</b>                                   | <b>4268</b>                | <b>2237</b>                |
| <b>5</b> | <b>Current liabilities</b>   |                            |                            |
|          | (a) Short-term borrowings  | 7882                       | 7231                       |
|          | (b) Trade payables   | 9047                       | 7218                       |
|          | (c) Other current liabilities  | 3160                       | 3231                       |
|          | (d) Short-term provisions  | 933                        | 963                        |
|          | <b>Sub-total - Current liabilities</b>                                       | <b>21022</b>               | <b>18642</b>               |
|          | <b>TOTAL - EQUITY AND LIABILITIES</b>  | <b>38489</b>               | <b>32284</b>               |
|          | <b>B ASSETS</b>  |                            |                            |
| <b>1</b> | <b>Non-current assets</b>  |                            |                            |
|          | (a) Fixed assets   | 15487                      | 13240                      |
|          | (b) Goodwill on consolidation *  |                            |                            |
|          | (c) Non-current investments  | 1062                       | 1062                       |
|          | (d) Deferred tax assets (net)  |                            |                            |
|          | (e) Long-term loans and advances   | 1706                       | 2458                       |
|          | (f) Other non-current assets   | 0                          |                            |
|          | <b>Sub-total - Non-current assets</b>  | <b>18256</b>               | <b>16761</b>               |
| <b>2</b> | <b>Current assets</b>  |                            |                            |
|          | (a) Current investments  |                            |                            |
|          | (b) Inventories  | 3652                       | 2958                       |
|          | (c) Trade receivables  | 13593                      | 10537                      |
|          | (d) Cash and cash equivalents  | 780                        | 1025                       |
|          | (e) Short-term loans and advances  | 772                        | 919                        |
|          | (f) Other current assets   | 1436                       | 83                         |
|          | <b>Sub-total - Current assets</b>  | <b>20233</b>               | <b>15523</b>               |
|          | <b>TOTAL - ASSETS</b>  | <b>38489</b>               | <b>32284</b>               |
|          | * Applicable in the case of consolidated statement of assets and liabilities |                            |                            |

Place-Shikrapur, Pune  
Date- 30 April, 2015

For Alicon Castalloy Ltd.

(S. Rai)  
Managing Director



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**ALICON CASTALLOY LIMITED**  
(Formerly known as Enkel Castalloy Limited)  
Reg Office & Works-Gat No 1426, Shikrapur  
Tal-Shirur, District-Pune-412208

Audited Financial Results for the Quarter & year ended 31 March, 2015 on Consolidated basis

(Rupees in Lakhs)

| Sr No         | Particulars   | Qtr. Ended       | Qtr. Ended       | Qtr. Ended       | Year Ended       | Year Ended       |
|---------------|---|------------------|------------------|------------------|------------------|------------------|
|               |   | 31.03.2015       | 31.12.2014       | 31.03.2014       | 31.03.2015       | 31.03.2014       |
|               |   | (Audited)        | (Un-audited)     | (Un-audited)     | (Audited)        | (Audited)        |
| <b>1</b>      | <b>Income from operations</b>   |                  |                  |                  |                  |                  |
|               | a) Net sales / Income from operations (net of excise duty)                                      | 16060.66         | 14663.32         | 13282.56         | 57947.90         | 53250.63         |
|               | b) Other operating income   | 60.74            | 157.21           | 249.85           | 395.92           | 407.29           |
|               | <b>Total income from operations (Net)</b>   | <b>16121.40</b>  | <b>14820.53</b>  | <b>13532.41</b>  | <b>58343.82</b>  | <b>53657.92</b>  |
| <b>2</b>      | <b>Expenses</b>   |                  |                  |                  |                  |                  |
|               | a) Cost of materials consumed   | 8314.93          | 6906.56          | 5818.51          | 29660.39         | 25680.06         |
|               | b) Purchases of stock in trade  | 38.40            | -                | -                | 38.40            | 152.08           |
|               | c) Changes in inventories of finished goods, work in progress and stock in trade                | -625.76          | 942.55           | -596.82          | (88.44)          | (762.24)         |
|               | d) Employee benefits expense  | 1722.25          | 2060.35          | 1901.49          | 8016.85          | 7863.04          |
|               | e) Depreciation and amortisation expense  | 629.29           | 569.13           | 422.69           | 2189.13          | 2111.90          |
|               | f) Other expenses   | 4706.43          | 3490.89          | 4544.50          | 14952.91         | 14980.42         |
|               | <b>Total Expenses</b>   | <b>14,785.55</b> | <b>13,969.48</b> | <b>12,090.37</b> | <b>54,769.24</b> | <b>50,025.27</b> |
|               | Profit/(Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)      | 1,335.85         | 851.06           | 1,442.04         | 3,574.59         | 3,632.65         |
| <b>3</b>      | <b>Other Income</b>   | 13.19            | 99.10            | -50.73           | 247.03           | 0.96             |
|               | Profit/(Loss) from ordinary activities before financial costs and Exceptional Items (3+4)       | 1,349.04         | 950.15           | 1,391.31         | 3,821.62         | 3,633.61         |
| <b>5</b>      | <b>Finance costs</b>  | 399.87           | 338.27           | 351.74           | 1311.05          | 1116.63          |
|               | Profit/(Loss) from Ordinary activities after finance costs but before exceptional items (5+6)   | 949.17           | 611.88           | 1,039.57         | 2,510.57         | 2,516.98         |
| <b>8</b>      | <b>Exceptional items - Expenditure / (Income)</b>   | -                | -                | -                | -                | -                |
| <b>9</b>      | <b>Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)</b>                        | 949.17           | 611.88           | 1,039.57         | 2,510.57         | 2,516.98         |
| <b>10</b>     | <b>Tax expense</b>  | 409.63           | 186.19           | 215.42           | 803.44           | 601.26           |
| <b>11</b>     | <b>Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)</b>                      | 539.54           | 425.69           | 824.15           | 1,707.14         | 1,915.72         |
| <b>12</b>     | <b>Extraordinary items (Net of tax Expenses Rs. Nil )</b>                                       | -                | -                | -                | -                | -                |
| <b>13</b>     | <b>Net Profit (+)/ Loss(-) for the period (11+12)</b>   | 539.54           | 425.69           | 824.15           | 1707.14          | 1915.72          |
| <b>14</b>     | <b>Paid up Equity share capital (Face value Rs. 5/-)</b>  | 550.00           | 550.00           | 550.00           | 550.00           | 550.00           |
| <b>15</b>     | <b>Reserves excluding revaluation reserves as per balance sheet of previous accounting year</b> | 11941.64         | 9515.85          | 10080.97         | 11941.64         | 10080.97         |
| <b>16 (i)</b> | <b>Earning Per Share (before extra ordinary items)</b>  |                  |                  |                  |                  |                  |
|               | face value of Rs. 5/- not annualised:   |                  |                  |                  |                  |                  |
|               | Basic & Diluted (Rs.)   | 4.90             | 3.87             | 7.49             | 15.52            | 17.42            |
| <b>16 (i)</b> | <b>Earning per share (after extra ordinary items)</b>   |                  |                  |                  |                  |                  |
|               | face value of Rs. 5/- not annualised:   |                  |                  |                  |                  |                  |
|               | Basic & Diluted (Rs.)   | 4.90             | 3.87             | 7.49             | 15.52            | 17.42            |
|               | See accompanying note to the financial results  |                  |                  |                  |                  |                  |
|               | <b>PARTICULARS OF SHAREHOLDING</b>  |                  |                  |                  |                  |                  |
| <b>17</b>     | <b>Public Share holding</b>   |                  |                  |                  |                  |                  |
|               | - Number of shares  | 3554809          | 3554809          | 3580260          | 3554809          | 3580260          |
|               | -Percentage of shareholding   | 32.32%           | 32.32%           | 32.55%           | 32.32%           | 32.55%           |
| <b>18</b>     | <b>Promoter and promoter group shareholding</b>   |                  |                  |                  |                  |                  |
|               | <b>a) Pledged / Encumbered</b>  |                  |                  |                  |                  |                  |
|               | - Number of shares  | NIL              | NIL              | NIL              | NIL              | NIL              |
|               | - Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)    | NIL              | NIL              | NIL              | NIL              | NIL              |
|               | - Percentage of shares (as a % of the total share capital of the company)                       | NIL              | NIL              | NIL              | NIL              | NIL              |
|               | <b>b) Non - encumbered</b>  |                  |                  |                  |                  |                  |
|               | - Number of shares  | 7445191          | 7445191          | 7419740          | 7445191          | 7419740          |
|               | - Percentage of shares (as a % of total shareholding of promoter and promoters group)           | 100.00%          | 100.00%          | 100.00%          | 100.00%          | 100.00%          |
|               | - Percentage of Shares (as a % of total share capital of the company)                           | 67.68%           | 67.68%           | 67.45%           | 67.68%           | 67.45%           |
|               | <b>INVESTOR COMPLAINTS</b>  |                  |                  |                  |                  |                  |
|               | Pending at the beginning of the quarter   | NIL              | NIL              | NIL              | NIL              | NIL              |
|               | Received during the quarter   | NIL              | NIL              | NIL              | NIL              | NIL              |
|               | Disposed of during the quarter  | NIL              | NIL              | NIL              | NIL              | NIL              |
|               | Remaining unresolved at the end of the quarter  | NIL              | NIL              | NIL              | NIL              | NIL              |

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on April 30, 2015.
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting are not applicable to the Company.
- Figures of the last quarter ended are the balancing figures between the audited figures of the full financial year and published year to date figures upto 3rd quarter of the relevant financial year.
- The above financials does not include financial performance of the casting business of Atlas castalloy Ltd., whose merger is under process. The company has received approval from BSE & NSE under clause 24(f) of the listing agreement.
- The Board has recommended a dividend of Rs. 3.00 Per share (60%)

Place-Shikrapur, Pune  
Date- 30 April, 2015

For Alicon Castalloy Ltd  
  
(S. Rai)  
Managing Director



Casting The Future

**ALICON CASTALLOY LIMITED**  
(Formerly known as Enkei Castalloy Limited)  
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Tal-Shirur,District-Pune-412208

Annexure-IX of Clause 41 shall be substituted with the following, viz.,  
Clause 41 of the Listing Agreement For Companies (Other than Banks)

**Statement of Assets and Liabilities on Consolidated basis**

| S.No.    | EQUITY AND LIABILITIES   | Rs. in Lakhs               |                            |
|----------|--|----------------------------|----------------------------|
|          |  | As at<br>March 31,<br>2015 | As at<br>March 31,<br>2014 |
| <b>1</b> | <b>Shareholders' funds</b>   |                            |                            |
|          | (a) Share capital  | 550                        | 550                        |
|          | (b) Reserves and surplus   | 11942                      | 10081                      |
|          | (c) Money received against share warrants                                    | 0                          |                            |
|          | <b>Sub-total - Shareholders' funds</b>                                       | <b>12492</b>               | <b>10631</b>               |
| <b>2</b> | <b>Share application money pending allotment</b>                             |                            |                            |
| <b>3</b> | <b>Minority interest *</b>   |                            |                            |
| <b>4</b> | <b>Non-current liabilities</b>   |                            |                            |
|          | (a) Long-term borrowings   | 3133                       | 1168                       |
|          | (b) Deferred tax liabilities (net)   | 308                        | 308                        |
|          | (c) Other long-term liabilities  | 661                        | 662                        |
|          | (d) Long-term provisions   | 165                        | 99                         |
|          | <b>Sub-total - Non-current liabilities</b>                                   | <b>4268</b>                | <b>2237</b>                |
| <b>5</b> | <b>Current liabilities</b>   |                            |                            |
|          | (a) Short-term borrowings  | 9901                       | 9641                       |
|          | (b) Trade payables   | 9724                       | 8309                       |
|          | (c) Other current liabilities  | 3653                       | 3922                       |
|          | (d) Short-term provisions  | 1074                       | 1180                       |
|          | <b>Sub-total - Current liabilities</b>                                       | <b>24352</b>               | <b>23053</b>               |
|          | <b>TOTAL - EQUITY AND LIABILITIES</b>  | <b>41111</b>               | <b>35921</b>               |
| <b>B</b> | <b>ASSETS</b>  |                            |                            |
| <b>1</b> | <b>Non-current assets</b>  |                            |                            |
|          | (a) Fixed assets   | 16523                      | 14731                      |
|          | (b) Goodwill on consolidation *  | -                          | -                          |
|          | (c) Non-current investments  | 1                          | 1                          |
|          | (d) Deferred tax assets (net)  | 0                          |                            |
|          | (e) Long-term loans and advances   | 1718                       | 2114                       |
|          | (f) Other non-current assets   | 0                          |                            |
|          | <b>Sub-total - Non-current assets</b>  | <b>18241</b>               | <b>16845</b>               |
| <b>2</b> | <b>Current assets</b>  |                            |                            |
|          | (a) Current investments  | -                          | -                          |
|          | (b) Inventories  | 4836                       | 4346                       |
|          | (c) Trade receivables  | 14514                      | 11934                      |
|          | (d) Cash and cash equivalents  | 1081                       | 1166                       |
|          | (e) Short-term loans and advances  | 948                        | 1040                       |
|          | (f) Other current assets   | 1490                       | 590                        |
|          | <b>Sub-total - Current assets</b>  | <b>22870</b>               | <b>19076</b>               |
|          | <b>TOTAL - ASSETS</b>  | <b>41111</b>               | <b>35921</b>               |
|          | * Applicable in the case of consolidated statement of assets and liabilities |                            |                            |

Place-Shikrapur, Pune  
Date- 30 April, 2015

For Alicon Castalloy Ltd.

  
(S. Rai)  
Managing Director