



Casting The Future

ALICON CASTALLOY LIMITED

CIN : L99999PN1990PLC059487

Reg Office & Works-Gat No 1426,Shikrapur

Tal-Shirur,District-Pune-412208

Un-Audited Financial Results for the Qtr. ended 31st December, 2015 on Standalone basis

Sr No	Particulars	(Rs. In Lakhs)					
		Qtr. Ended	Qtr. Ended	Qtr. Ended	Nine Month Ended	Nine Month Ended	Year Ended
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Income from operations						
	a) Net sales / Income from operations (net of excise duty)	15929.49	17388.49	16928.32	49851.93	46055.87	63897.83
	b) Other operating income	126.81	163.68	90.62	393.81	188.14	206.60
	Total income from operations (Net)	16056.30	17552.17	17018.94	50245.75	46244.02	64104.42
2	Expenses						
	a) Cost of materials consumed	8851.95	10015.85	8629.09	28118.80	25110.00	34294.15
	b) Purchases of stock in trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock in trade	(159.67)	(51.64)	586.55	(407.26)	(506.86)	(504.22)
	d) Employee benefits expense	2057.97	2054.57	2127.80	6265.34	6026.17	7921.20
	e) Depreciation and amortisation expense	556.89	609.03	595.84	1833.70	1637.72	2282.49
	f) Other expenses (Any item exceeding 10% of the total expense relating to continuing operations to be shown separately)	3607.39	3802.16	4038.14	11119.10	11204.55	15423.29
	Total Expenses	14,914.53	16,429.98	15,977.42	46,929.68	43,471.58	59,416.92
	Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)	1,141.77	1,122.19	1,041.52	3,316.07	2,772.44	4,687.51
3	Other income	51.87	47.78	95.16	154.73	194.40	
	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	1,193.64	1,169.97	1,136.68	3,470.80	2,966.84	4,687.51
5	Finance costs	514.62	485.48	406.76	1478.41	1196.52	1715.28
	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	679.03	684.49	729.91	1,992.40	1,770.32	2,972.22
7	Exceptional items - Expenditure / (Income)	-	-	-	-	-	-
8	Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)	679.03	684.49	729.91	1,992.40	1,770.32	2,972.22
9	Tax Expense	202.19	204.97	186.19	572.73	375.19	899.61
10	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	476.83	479.52	543.72	1,419.67	1,395.13	2,072.61
11	Extraordinary Items (net of tax expenses Rs. Nil)	-	-	-	-	-	-
12	Net Profit (+)/ Loss(-) for the period (11+12)	476.83	479.52	543.72	1,419.67	1,395.13	2,072.61
13	Paid up Equity Share Capital (Face Value Rs. 5/-)	612.81	550.00	550.00	612.81	550.00	550.00
14	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	12943.08	12943.08	10854.53	12943.08	10854.53	12943.08
15	Earning Per Share (before extra ordinary items) face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	4.27	4.36	4.94	12.84	12.68	18.84
16 (i)	Earning per share (after extra ordinary items) face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	4.27	4.36	4.94	12.84	12.68	18.84
	See accompanying note to the financial results						
	PARTICULARS OF SHAREHOLDING						
17	Public share holding						
	- Number of shares	3554809	3554809	3569961	3554809	3569961	3554809
	- Percentage of shareholding	29.00%	32.32%	32.45%	29.00%	32.45%	32.32%
18	Promoter and promotor group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promotor group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	8701413	7445191	7430039	8701413	7430039	7445191
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	71.00%	67.68%	67.55%	71.00%	67.55%	67.68%
	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	NIL

1 The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meeting held on January 19, 2016.

2 The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting are not applicable to the Company.

3 Tax expense for the current quarter ended December 31, 2015 has been computed on estimated basis.

4 The limited review by the statutory auditors of the company as required under clause 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 has been completed. However, the results of the subsidiaries outside India which have been consolidated with the results of the company have not been reviewed by the statutory auditors.

5 Figures for the quarter and nine month ended 31st December 2015 & 31st December 2014 includes the financials of the Casting Division of Atlas Castalloy Limited which stands merged with the company w.e.f. 1st April 2014.

6 Pursuant to the order passed by the Honourable Bombay High court on 23rd Oct. 2015, received by the company on 05th Nov. 2015, the Casting Division of Atlas Castalloy Ltd. was merged with the company w.e.f. 01st April 2014 (being the Appointed Date)

7 The Company has allotted 12,56,222 equity shares on 18.12.2015 to the share holders of Atlas Castalloy Ltd. in pursuance to the scheme of arrangement approved by the Honourable Bombay High Court. Hence EPS for the Quarter/Nine month ended 31.12.2015 has been worked out on number of shares calculated on weighted average basis.

Place-Shikrapur, Pune
Date- 19 January, 2016

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director
DIN : 00050950



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ALICON CASTALLOY LIMITED
CIN : L99999PN1990PLC059487
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur, District-Pune-412208

Un-Audited Financial Results for the Quarter ended 31 Dec, 2015 on Consolidated basis

Sr No	Particulars	(Rs. In Lakhs)					
		Qtr. Ended	Qtr. Ended	Qtr. Ended	Nine Month	Nine Month	Year Ended
		31.12.2015	30.09.2015	30.09.2014	31.12.2015	31.12.2014	31.03.2015
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Income from operations						
	a) Net sales / Income from operations (net of excise duty)	17751.00	18934.01	18349.88	54824.13	51632.95	71356.09
	b) Other operating income	126.81	163.68	157.21	393.81	334.39	222.51
	Total income from operations (Net)	17877.81	19097.69	18507.09	55217.94	51967.35	71578.60
2	Expenses						
	a) Cost of materials consumed	9608.68	10337.26	9737.23	29630.68	27153.98	35913.78
	b) Purchases of stock in trade	-	-	-	-	-	38.40
	c) Changes in inventories of finished goods, work in progress and stock in trade	(177.50)	118.86	13.31	(76.93)	(604.52)	(310.55)
	d) Employee benefits expense	2533.74	2486.97	2586.61	7636.62	7641.60	9940.27
	e) Depreciation and amortisation expense	636.74	684.92	659.34	2063.90	1898.64	2613.98
	f) Other expenses	4198.31	4460.06	4445.65	12964.14	12966.94	18679.51
	Total Expenses	16,799.97	18,088.07	17,442.13	52,218.41	49,056.63	66,875.39
	Profit/(Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)	1,077.84	1,009.61	1,064.96	2,999.53	2,910.72	4,703.21
4	Other Income	141.66	141.35	108.46	471.78	212.07	
	Profit/(Loss) from ordinary activities before financial costs and Exceptional Items (3+4)	1,219.50	1,150.97	1,173.43	3,471.32	3,122.79	4,703.21
6	Finance costs	531.58	495.98	439.71	1529.71	1274.32	1802.28
	Profit/(Loss) from Ordinary activities after finance costs but before exceptional items (5+6)	687.92	654.99	733.72	1,941.61	1,848.47	2,900.93
8	Exceptional items - Expenditure / (Income)						
9	Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)	687.92	654.99	733.72	1,941.61	1,848.47	2,900.93
10	Tax expense	202.19	204.97	186.19	572.73	393.80	916.90
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	485.72	450.01	547.53	1,368.88	1,454.67	1,984.03
12	Extraordinary items (Net of tax Expenses Rs. Nil)	-	-	-	-	-	-
13	Net Profit (+)/ Loss(-) for the period (11+12)	485.72	450.01	547.53	1,368.88	1,454.67	1,984.03
14	Paid up Equity share capital (Face value Rs. 5/-)	612.81	550.00	550.00	612.81	550.00	550.00
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	12235.45	12235.45	10059.34	12235.45	10059.34	12235.45
16 (i)	Earning Per Share (before extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	4.35	4.09	4.98	12.38	13.22	18.04
16 (i)	Earning per share (after extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	4.35	4.09	4.98	12.38	13.22	18.04
	See accompanying note to the financial results						
	PARTICULARS OF SHAREHOLDING						
17	Public Share holding						
	- Number of shares	3554809	3554809	3569961	3554809	3569961	3554809
	-Percentage of shareholding	29.00%	32.32%	32.45%	29.00%	32.45%	32.32%
18	Promoter and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	0.00	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)	NIL	NIL	NIL	0.00	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	0.00	NIL	NIL
	b) Non - encumbered						
	- Number of shares	8701413	7445191	7430039	8701413	7430039	7445191
	- Percentage of shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
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	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
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Place-Shikrapur, Pune
Date- 19 January, 2016

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director
DIN : 00050960