

Statement of Standalone Unaudited Financial Results for the quarter and Nine Months ended 31st December, 2019

(Rs. In Lacs)

Sr. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Nine Month Ended	Nine Month Ended	Year ended
		'Dec 31	Sep-30	Dec 31	'Dec 31	'Dec 31	March 31
		2019	2019	2018	2019	2018	2019
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	20,781.90	24,125.50	24,098.20	68,716.55	80,014.93	1,08,099.63
2	Other Income	86.78	56.79	63.12	200.66	166.40	252.29
3	Total Income (1+2)	20,868.68	24,182.29	24,161.32	68,917.21	80,181.33	1,08,351.92
4	Expenses						
	(a) Cost of Materials consumed	10,327.92	11,925.06	14,031.55	31,570.97	45,243.72	59,786.29
	(b) Purchase of stock-in-trade	477.76	1,000.78	464.79	2,950.49	464.79	1,321.87
	(c) Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	(153.72)	165.20	(1,852.61)	2,145.48	(3,623.67)	(4,521.93)
	(d) Employee benefits expense	2,763.83	2,854.77	3,161.58	8,562.21	10,490.55	13,616.82
	(e) Finance costs	938.21	1,029.13	910.39	2,930.27	2,491.16	3,375.72
	(f) Depreciation and amortisation expense	1,021.02	1,067.66	894.75	3,036.44	2,598.74	3,528.44
	(g) Other expenses	4,282.27	4,827.72	4,985.84	14,441.94	17,259.96	23,960.98
	Total Expenses	19,657.29	22,870.32	22,596.29	65,637.80	74,925.25	1,01,068.19
5	Profit before exceptional items and tax (3-4)	1,211.39	1,311.97	1,565.03	3,279.41	5,256.08	7,283.73
6	Exceptional Items						
7	Profit before tax (5 + 6)	1,211.39	1,311.97	1,565.03	3,279.41	5,256.08	7,283.73
8	Tax expense						
	(a) Current tax	263.73	318.01	243.42	856.12	1,259.36	1,569.89
	(b) Deferred tax	104.95	73.13	279.88	171.30	534.42	677.04
	(c) MAT credit entitlement	-	-	-	-	-	(155.22)
	(d) Short/ (Excess) of earlier years	-	-	-	-	-	172.94
	Total Tax expense	368.68	391.14	523.30	1,027.42	1,793.78	2,264.65
9	Profit for the period from continuing operations (7 - 8)	842.71	920.83	1,041.73	2,251.99	3,462.30	5,019.08
10	Profit/(loss) from discontinued operations						
	Tax expenses of discontinued operations						
	Profit/(loss) from discontinued operations (after tax)						
	Net Profit for the period (9 + 10)	842.71	920.83	1,041.73	2,251.99	3,462.30	5,019.08
11	Other Comprehensive Income						
A	Items that will not be reclassified to profit or loss	-68.71	(88.82)	(136.18)	(38.88)	(93.79)	(92.04)
	Income tax relating to items that will not be reclassified to profit or loss	24.00	31.03	47.61	13.57	32.79	32.12
B	Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total Other Comprehensive Income	(44.71)	(57.79)	(88.57)	(25.31)	(61.00)	(59.92)
12	Total Comprehensive Income [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)] (10+11)	798.00	863.04	953.16	2,226.68	3,401.30	4,959.16
13	Paid-up equity share capital (Face value of Rs. 5 each)	688.76	688.76	682.01	688.76	682.01	682.01
14	(i) Earnings Per Share						
	(a) Basic	6.12	6.72	7.71	16.43	25.81	37.26
	(b) Diluted	6.01	6.60	7.46	16.14	24.94	36.08
	(EPS is not annualised)						

Notes :

- The Company operates only in one segment, namely Aluminum castings.
- This statement has been prepared in accordance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act 2013 and other recognised accounting practices and policies to the extent applicable.
- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28th January 2020. The above results are also subjected to 'Limited Review' by the Statutory Auditor.
- The figures have been regrouped wherever necessary to make them comparable.

Place: Pune
Date : 28th January 2020



For Alicon Castalloy Ltd.

S. Rai
S. Rai
Managing Director
DIN : 00050950

Statement of Consolidated Unaudited Financial Results for the quarter and Nine Months ended 31st December, 2019

(Rs. In Lacs)

Sr. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Nine Month Ended	Nine Month Ended	Year ended
		Dec-31	Sep-30	Dec 31	Dec-31	Dec-31	March 31
		2019	2019	2018	2019	2018	2019
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	22,687.00	26,621.14	26,766.38	75,947.17	87,234.28	1,18,889.66
2	Other Income	87.93	64.49	65.46	217.67	229.80	315.70
3	Total income (1+2)	22,774.93	26,685.63	26,831.84	76,164.84	87,464.08	1,19,205.36
4	Expenses						
	(a) Cost of Materials consumed	10,979.48	12,717.66	14,921.52	34,108.83	47,244.47	63,260.20
	(b) Purchase of stock-in-trade	477.76	1,000.78	464.79	2,950.49	464.79	1,321.87
	(c) Changes in inventories of finished goods, Stock-in-Trade and work-in-progress	(195.86)	250.00	(1,854.07)	1,991.55	(3,310.66)	(4,632.04)
	(d) Employee benefits expense	3,322.63	3,501.70	3,980.54	10,553.78	12,592.35	16,504.34
	(e) Finance costs	961.30	1,056.39	941.35	3,000.96	2,556.55	3,533.72
	(f) Depreciation and amortisation expense	1,092.04	1,148.26	961.34	3,265.29	2,793.68	3,808.53
	(g) Other expenses	4,922.81	5,680.50	5,797.31	16,973.34	19,622.24	27,789.80
	Total Expenses	21,560.16	25,355.29	25,212.78	72,844.24	81,963.42	1,11,586.42
5	Profit before exceptional items and tax (3-4)	1,214.76	1,330.34	1,619.06	3,320.60	5,500.66	7,618.94
6	Exceptional Items						
7	Profit before tax (5 + 6)	1,214.76	1,330.34	1,619.06	3,320.60	5,500.66	7,618.94
8	Tax expense						
	(a) Current tax	266.31	321.43	244.13	862.12	1,260.43	1,628.96
	(b) Deferred tax	104.95	73.13	279.88	171.3	534.42	677.04
	(c) MAT credit entitlement	-	-	-	0	-	(155.22)
	(d) Short/ (Excess) of earlier years	-	-	-	0	-	172.94
	Total Tax expense	371.26	394.56	524.01	1,033.42	1,794.85	2,323.72
9	Profit for the period from continuing operations (7 - 8)	843.50	935.78	1,095.05	2,287.18	3,705.81	5,295.22
10	Profit/(loss) from discontinued operations						
	Tax expenses of discontinued operations						
	Profit/(loss) from discontinued operations (after tax)						
	Net Profit for the period (9 + 10)	843.50	935.78	1,095.05	2,287.18	3,705.81	5,295.22
11	Other Comprehensive Income						
A	Items that will not be reclassified to profit or loss	-68.68	(88.82)	(136.18)	-38.85	(93.82)	(92.04)
	Income tax relating to items that will not be reclassified to profit or	23.99	31.03	47.58	13.56	32.79	32.12
B	Items that will be reclassified to profit or loss	(74.47)	(32.99)	-	(107.46)	-	50.16
	Income tax relating to items that will be reclassified to profit or loss						
	Total Other Comprehensive Income	(119.16)	(90.78)	(88.60)	(132.75)	(61.03)	(9.76)
12	Total Comprehensive Income [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)] (10+11)	724.35	845.00	1,006.45	2,154.43	3,644.78	5,285.46
13	Paid-up equity share capital (Face value of Rs. 5 each)	688.76	688.76	682.01	688.76	682.01	682.01
14	(i) Earnings Per Share						
	(a) Basic	6.12	6.83	8.11	16.69	27.62	39.31
	(b) Diluted	6.01	6.71	7.84	16.39	26.70	38.06
	(EPS is not annualised)						

Notes :

- The Company operates only in one segment, namely Aluminum castings.
- This statement has been prepared in accordance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act 2013 and other recognised accounting practices and policies to the extent applicable.
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Place: Pune
Date : 28th January 2020



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