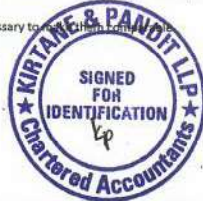


Statement of Consolidated Unaudited Financial Results for the quarter and Nine Months ended 31st December, 2020

Sr. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Nine Month Ended	Nine Month Ended	Year ended
		Dec-31	Sep-30	Dec-31	Dec-31	Dec-31	March 31
		2020	2020	2019	2020	2019	2020
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	26,842.87	20,458.93	22,687.00	52,599.79	75,947.17	95,719.32
2	Other Income	110.72	55.94	87.93	234.48	217.67	278.74
3	Total Income (1+2)	26,953.59	20,514.87	22,774.93	52,834.27	76,164.84	95,998.06
4	Expenses						
	(a) Cost of Materials consumed	13,406.89	9,874.45	10,979.48	25,585.99	34,108.83	43,025.22
	(b) Purchase of stock-in-trade	910.48	14.84	477.76	925.32	2,950.49	3,296.57
	(c) Changes in inventories of finished goods, Stock-in-Trade and work-in-progress	(889.05)	(67.05)	(195.86)	(687.75)	1,991.55	2,443.77
	(d) Employee benefits expense	3,682.57	2,934.33	3,322.63	9,592.19	10,553.78	14,303.93
	(e) Finance costs	883.13	918.99	961.30	2,691.10	3,000.96	3,934.99
	(f) Depreciation and amortisation expense	1,221.81	1,190.73	1,092.04	3,654.86	3,265.29	4,402.74
	(g) Other expenses	6,478.47	5,087.26	4,922.81	13,724.21	16,973.34	22,059.70
	Total Expenses	25,693.80	19,953.55	21,560.16	55,485.92	72,844.24	93,466.32
5	Profit/(Loss) before exceptional items and tax (3-4)	1,259.78	561.32	1,214.76	(2,651.65)	3,320.60	2,531.74
6	Exceptional Items						
7	Profit/(Loss) before tax (5+6)	1,259.78	561.32	1,214.76	(2,651.65)	3,320.60	2,531.74
8	Tax expense						
	(a) Current tax	-	-	266.31	-	862.12	566.99
	(b) Deferred tax	114.76	33.10	104.95	74.20	171.30	413.36
	(c) MAT credit entitlement	-	-	-	-	-	(122.41)
	(d) Short/(Excess) of earlier years (including MAT Credit)	-	-	-	-	-	(29.54)
	Total Tax expense	114.76	33.10	371.26	74.20	1,033.42	828.40
9	Profit/(Loss) for the period from continuing operations (7-8)	1,145.02	528.22	843.50	(2,725.85)	2,287.18	1,703.34
10	Profit/(Loss) from discontinued operations						
	Tax expenses of discontinued operations	-	-	-	-	-	-
	Profit/(Loss) from discontinued operations (after tax)	-	-	-	-	-	-
11	Net Profit/(Loss) for the period (9+10)	1,145.02	528.22	843.50	(2,725.85)	2,287.18	1,703.34
12	Other Comprehensive Income						
A	Items that will not be reclassified to profit or loss	(18.55)	8.71	(66.66)	(20.22)	(36.85)	(6.17)
	Income tax relating to items that will not be reclassified to profit or loss	6.48	(3.10)	23.99	7.08	13.56	2.14
B	Items that will be reclassified to profit or loss	16.93	52.32	(74.47)	123.25	(107.46)	(62.16)
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total Other Comprehensive Income	4.86	57.93	(119.16)	110.11	(132.75)	(66.19)
13	Total Comprehensive Income [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] (11+12)	1,149.88	586.14	724.35	(2,615.74)	2,154.44	1,637.15
14	Paid-up equity share capital (Face value of Rs. 5 each)	695.51	695.51	688.76	695.51	688.76	688.76
15	(i) Earnings Per Share						
	(a) Basic	8.23	3.82	6.12	(19.70)	16.69	12.64
	(b) Diluted	8.17	3.80	6.01	(19.70)	16.39	12.24
	(EPS is not annualised)						

Notes:

- The Company operates only in one segment, namely Aluminum castings.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28th and 29th January, 2021.
- Figures have been regrouped wherever necessary to make them comparable.



Place: Pune
 Date : 29th January 2021

For Alicon Castalloy Ltd.

S. Rai
 Managing Director
 DIN : 00050950

Statement of Standalone Unaudited Financial Results for the quarter and Nine Months ended 31st December, 2020

Sr. No.	Particulars	Quarter ended			Nine Month Ended		Year ended
		Dec 31	Sept 30	'Dec 31	Dec-31	Dec-31	March 31
		2020	2020	2019	2020	2019	2020
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	23,818.47	17,947.76	20,781.90	45,286.86	68,716.55	85,620.83
2	Other Income	108.18	49.43	86.78	227.01	200.66	250.90
3	Total Income (1+2)	23,926.65	17,997.19	20,868.68	45,513.87	68,917.21	85,871.73
4	Expenses						
	(a) Cost of Materials consumed	12,561.38	9,112.49	10,327.92	23,294.97	31,570.97	39,740.18
	(b) Purchase of stock-in-trade	910.48	14.84	477.76	925.32	2,950.49	3,296.57
	(c) Changes in inventories of finished goods, Stock-in-Trade and work-in-progress	(1,067.23)	(98.07)	(153.72)	(595.01)	2,145.48	2,670.07
	(d) Employee benefits expense	3,006.01	2,313.30	2,763.83	7,569.01	8,562.21	11,392.07
	(e) Finance costs	873.59	887.68	938.21	2,637.86	2,930.27	3,850.99
	(f) Depreciation and amortisation expense	1,141.68	1,111.53	1,021.02	3,417.39	3,036.44	4,095.45
	(g) Other expenses	5,275.50	4,116.25	4,282.27	10,933.34	14,441.94	18,341.51
	Total Expenses	22,701.41	17,458.02	19,657.29	48,182.88	65,637.80	83,386.84
5	Profit/(Loss) before exceptional items and tax (3-4)	1,225.24	539.17	1,211.39	(2,669.01)	3,279.41	2,484.89
6	Exceptional Items	-	-	-	-	-	-
7	Profit/(Loss) before tax (5+6)	1,225.24	539.17	1,211.39	(2,669.01)	3,279.41	2,484.89
8	Tax expense						
	(a) Current tax	-	-	263.73	-	856.12	540.03
	(b) Deferred tax	114.76	33.10	104.95	74.20	171.30	413.36
	(c) MAT credit entitlement	-	-	-	-	-	(122.41)
	(d) Short/(Excess) of earlier years (including MAT Credit)	-	-	-	-	-	(29.54)
	Total Tax expense	114.76	33.10	368.68	74.20	1,027.42	801.44
9	Profit/(Loss) for the period from continuing operations (7-8)	1,110.48	506.07	842.71	(2,743.21)	2,251.99	1,683.45
10	Profit/(Loss) from discontinued operations	-	-	-	-	-	-
	Tax expenses of discontinued operations	-	-	-	-	-	-
	Profit/(Loss) from discontinued operations (after tax)	-	-	-	-	-	-
11	Net Profit/(Loss) for the period (9+10)	1,110.48	506.07	842.71	(2,743.21)	2,251.99	1,683.45
12	Other Comprehensive Income						
A	Items that will not be reclassified to profit or loss	(50.05)	40.21	(68.71)	(20.22)	(38.88)	(6.17)
	Income tax relating to items that will not be reclassified to profit or loss	17.51	(14.13)	24.00	7.08	13.57	2.14
B	Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total Other Comprehensive Income	(32.54)	26.08	(44.71)	(13.14)	(25.31)	(4.03)
13	Total Comprehensive income [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] (11+12)	1,077.94	532.15	798.00	(2,756.35)	2,226.68	1,679.42
14	Paid-up equity share capital (Face value of Rs. 5 each)	695.51	695.51	688.76	695.51	668.28	688.76
15	(i) Earnings Per Share						
	(a) Basic	7.98	3.66	6.12	(19.82)	16.43	12.50
	(b) Diluted	7.93	3.64	6.01	(19.82)	16.14	12.10
	<i>(EPS is not annualised)</i>						

Notes :

- The Company operates only in one segment, namely Aluminum castings.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28th and 29th January, 2021.
- Figures have been regrouped wherever necessary to make them comparable.

For Alicon Castalloy Ltd.


S. Rai
 Managing Director
 DIN : 00050950

 Place: Pune
 Date : 29th January 2021
