

**Statement of Standalone Unaudited Financial Results for the quarter and Nine Months ended 31st December, 2021**

		(Rs in Lacs)					
Sr. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Nine Month Ended	Nine Month Ended	Year ended
		Dec 31	Sept 30	Dec 31	Dec 31	Dec 31	March 31
		2021	2021	2020	2021	2020	2021
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	25,123.53	24,116.91	23,818.47	66,873.69	45,286.86	73,183.85
2	Other Income	61.67	90.67	108.18	243.31	227.01	256.79
3	<b>Total Income (1+2)</b>	<b>25,185.20</b>	<b>24,207.58</b>	<b>23,926.65</b>	<b>67,117.00</b>	<b>45,513.87</b>	<b>73,440.64</b>
4	Expenses						
	(a) Cost of Materials consumed	14,052.36	11,772.91	12,561.38	33,680.95	23,294.97	36,427.51
	(b) Purchase of stock-in-trade	640.13	1,173.58	910.48	2,132.81	925.32	2,233.48
	(c) Changes in inventories of finished goods, Stock-in-Trade and work-in-progress	(1,543.72)	270.83	(1,067.23)	-97.08	(595.01)	(897.30)
	(d) Employee benefits expense	2,947.08	2,775.14	3,006.01	8,229.80	7,569.01	10,666.16
	(e) Finance costs	679.52	731.72	873.59	2,248.73	2,637.86	3,451.38
	(f) Depreciation and amortisation expense	1,268.09	1,241.71	1,141.68	3,704.13	3,417.39	4,568.47
	(g) Other expenses	6,306.74	6,223.55	5,275.50	17,267.37	10,933.34	17,542.55
	<b>Total Expenses</b>	<b>24,350.20</b>	<b>24,189.44</b>	<b>22,701.41</b>	<b>67,166.71</b>	<b>48,182.88</b>	<b>73,992.25</b>
5	<b>Profit/(Loss) before exceptional items and tax (3-4)</b>	<b>835.00</b>	<b>18.14</b>	<b>1,225.24</b>	<b>(49.71)</b>	<b>(2,669.01)</b>	<b>(551.61)</b>
6	Exceptional Items						
7	<b>Profit/(Loss) before tax (5+6)</b>	<b>835.00</b>	<b>18.14</b>	<b>1,225.24</b>	<b>(49.71)</b>	<b>(2,669.01)</b>	<b>(551.61)</b>
8	Tax expense						
	(a) Current tax	-	-	-	-	-	-
	(b) Deferred tax	60.71	(0.26)	114.76	156.60	74.20	57.83
	(c) MAT credit entitlement	-	-	-	-	-	-
	(d) Short/ (Excess) of earlier years (including MAT Credit)	-	-	-	-	-	136.70
	<b>Total Tax expense</b>	<b>60.71</b>	<b>(0.26)</b>	<b>114.76</b>	<b>156.60</b>	<b>74.20</b>	<b>194.53</b>
9	<b>Profit/(Loss) for the period from continuing operations (7-8)</b>	<b>774.29</b>	<b>18.40</b>	<b>1,110.48</b>	<b>(206.31)</b>	<b>(2,743.21)</b>	<b>(746.14)</b>
10	Profit/(Loss) from discontinued operations						
	Tax expenses of discontinued operations	-	-	-	-	-	-
	Profit/(Loss) from discontinued operations (after tax)						
11	<b>Net Profit/(Loss) for the period (9+10)</b>	<b>774.29</b>	<b>18.40</b>	<b>1,110.48</b>	<b>(206.31)</b>	<b>(2,743.21)</b>	<b>(746.14)</b>
12	Other Comprehensive Income						
A	Items that will not be reclassified to profit or loss	3.83	6.57	(50.05)	(28.16)	(20.22)	(3.63)
	Income tax relating to items that will not be reclassified to profit or loss	(1.36)	(2.30)	17.51	9.84	7.08	1.31
B	Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	<b>Total Other Comprehensive Income</b>	<b>2.47</b>	<b>4.27</b>	<b>(32.54)</b>	<b>(18.32)</b>	<b>(13.14)</b>	<b>(2.32)</b>
13	<b>Total Comprehensive Income [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] (11+12)</b>	<b>776.76</b>	<b>22.67</b>	<b>1,077.94</b>	<b>(224.63)</b>	<b>(2,756.35)</b>	<b>(748.46)</b>
14	<b>Paid-up equity share capital (Face value of Rs. 5 each)</b>	<b>805.6</b>	<b>805.60</b>	<b>695.51</b>	<b>805.60</b>	<b>695.51</b>	<b>695.51</b>
15	(i) Earnings Per Share						
	(a) Basic	4.81	0.12	7.98	(1.34)	(19.82)	(5.38)
	(b) Diluted	4.81	0.12	7.93	(1.34)	(19.82)	(5.38)
	(EPS is not annualised)						

**Notes :**

- The Company operates only in one segment, namely Aluminum castings.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12th and 14th February, 2022.
- The Company continues to actively manage its business during COVID-19 pandemic and has not yet experienced significant changes on the business impact than estimated earlier. In assessing the assumptions relating to the possible future uncertainties in the global economic conditions, nothing has come to the attention of the Company through internal and external sources, which warrants a reassessment of carrying amounts of financial and non-financial assets on the expected future performance of the Company.
- The Central Government has published The Code on Social Security, 2020 and Industrial Relations Code, 2020 ("the codes") in the Gazette of India, interalia, subsuming various existing labour and industrial laws which deals with employees including post-employment period. The effective date of the code and rule are yet to be notified. The impact of legislative changes if any will be assessed and recognized post notification of relevant provision.
- Figures have been regrouped wherever necessary to make them comparable.

Place: Pune

Date : 14th February 2022

For Alicon Castalloy Ltd.



**S. Rai**  
Managing Director  
DIN : 00050950



**Statement of Consolidated Unaudited Financial Results for the quarter and Nine Months ended 31st December, 2021**

(Rs in Lacs)

Sr. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Nine Month Ended	Nine Month Ended	Year ended
		Dec-31	Sep-30	Dec-31	Dec-31	Dec-31	Mar-31
		2021	2021	2020	2021	2020	2021
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	27,894.16	26,780.02	26,842.87	75,748.88	52,599.79	84,857.02
2	Other Income	64.15	93.17	110.72	250.87	234.48	285.73
3	<b>Total income (1+2)</b>	<b>27,958.31</b>	<b>26,873.19</b>	<b>26,953.59</b>	<b>75,999.75</b>	<b>52,834.27</b>	<b>85,142.75</b>
4	Expenses						
	(a) Cost of Materials consumed	15,161.86	12,819.44	13,406.39	36,940.11	25,585.99	39,818.52
	(b) Purchase of stock-in-trade	640.13	1,173.58	910.48	2,132.81	925.32	2,233.48
	(c) Changes In inventories of finished goods, Stock-in-Trade and work-in-progress	(1,889.77)	91.24	(889.05)	-575.07	-687.75	(770.33)
	(d) Employee benefits expense	3,359.58	3,186.43	3,682.57	9,746.63	9,592.19	13,504.08
	(e) Finance costs	692.39	748.38	883.13	2,297.63	2,691.10	3,613.95
	(f) Depreciation and amortisation expense	1,341.01	1,312.22	1,221.81	3,921.75	3,654.86	4,879.16
	(g) Other expenses	7,308.66	7,076.14	6,478.47	20,047.63	13,724.21	21,755.70
	<b>Total Expenses</b>	<b>26,613.86</b>	<b>26,407.43</b>	<b>25,693.80</b>	<b>74,511.49</b>	<b>55,485.92</b>	<b>85,034.56</b>
5	<b>Profit/(Loss) before exceptional items and tax (3-4)</b>	<b>1,344.45</b>	<b>465.76</b>	<b>1,259.78</b>	<b>1,488.26</b>	<b>(2,651.65)</b>	<b>108.19</b>
6	Exceptional Items	-	-	-	-	-	-
7	<b>Profit/(Loss) before tax (5+6)</b>	<b>1,344.45</b>	<b>465.76</b>	<b>1,259.78</b>	<b>1,488.26</b>	<b>(2,651.65)</b>	<b>108.19</b>
8	Tax expense						
	(a) Current tax	69.34	163.78	-	234.68	-	106.16
	(b) Deferred tax	60.71	(0.26)	114.76	156.60	74.20	57.83
	(c) MAT credit entitlement	-	-	-	-	-	-
	(d) Short/(Excess) of earlier years (including MAT Credit)	-	-	-	-	-	136.70
	<b>Total Tax expense</b>	<b>130.05</b>	<b>163.52</b>	<b>114.76</b>	<b>391.28</b>	<b>74.20</b>	<b>300.69</b>
9	<b>Profit/(Loss) for the period from continuing operations (7-8)</b>	<b>1,214.40</b>	<b>302.25</b>	<b>1,145.02</b>	<b>1,096.98</b>	<b>(2,725.85)</b>	<b>(192.50)</b>
10	Profit/(Loss) from discontinued operations						
	Tax expenses of discontinued operations	-	-	-	-	-	-
	Profit/(Loss) from discontinued operations (after tax)	-	-	-	-	-	-
11	<b>Net Profit/(Loss) for the period (9+10)</b>	<b>1,214.40</b>	<b>302.25</b>	<b>1,145.02</b>	<b>1,096.98</b>	<b>(2,725.85)</b>	<b>(192.50)</b>
12	Other Comprehensive Income						
A	Items that will not be reclassified to profit or loss	3.83	6.57	(18.55)	(28.16)	(20.22)	(3.63)
	Income tax relating to items that will not be reclassified to profit or loss	(1.36)	(2.30)	6.48	9.84	7.08	1.31
B	Items that will be reclassified to profit or loss	(59.87)	(94.63)	16.93	28.28	123.25	85.05
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	<b>Total Other Comprehensive Income</b>	<b>(57.40)</b>	<b>(90.36)</b>	<b>4.86</b>	<b>9.96</b>	<b>110.11</b>	<b>82.73</b>
13	<b>Total Comprehensive Income [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] (11+12)</b>	<b>1,157.00</b>	<b>211.89</b>	<b>1,149.88</b>	<b>1,106.94</b>	<b>(2,615.74)</b>	<b>(109.77)</b>
14	<b>Paid-up equity share capital (Face value of Rs. 5 each)</b>	<b>805.6</b>	<b>805.60</b>	<b>695.51</b>	<b>805.60</b>	<b>695.51</b>	<b>695.51</b>
15	(i) Earnings Per Share						
	(a) Basic	7.54	1.90	8.23	7.13	(19.70)	(1.39)
	(b) Diluted	7.54	1.90	8.17	7.13	(19.70)	(1.39)
	<i>(EPS is not annualised)</i>						

**Notes :**

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