# LIMITED REVIEW REPORT ON UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

**To the Board of Directors of**
**Alicon Castalloy Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Alicon Castalloy Limited** (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This statement, which is the responsibility of the Company's Management and approved by the Company`s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act. 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making enquiries, primarily of persons responsible for financials and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on

KIRTANE & PANDIT LLP * Chartered Accountants * FRN 105215W/W100057

Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in aforesaid Indian accounting standards ('Ind AS') specified under section 133 of Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Kirtane & Pandit LLP**
Chartered Accountants
Firm Registration No.105215W/W100057

**Milind Limaye**
Partner
Membership No.: 105366
UDIN: 26105366THSUIN4513

Pune, August 13, 2026

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ALICON CASTALLOY LIMITED
CIN : L99999PN1990PLC059487
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pune-412208

**Statement of Standalone Unaudited Financial Results for the Quarter Ended 30th June 2026**

(₹ In lakhs)

| Sr. No. | Particulars | Quarter ended June 30 2026 Unaudited | Quarter ended March 31 2026 Audited (Refer to Note 4) | Quarter ended June 30 2025 Unaudited | Year ended March 31 2026 Audited |
|---|---|---|---|---|---|
| 1 | Revenue from Operations | 56,040.82 | 47,175.14 | 38,949.08 | 1,66,073.91 |
| 2 | Other Income | 104.88 | 49.50 | 206.31 | 865.71 |
| 3 | **Total income (1+2)** | **56,145.70** | **47,224.64** | **39,155.39** | **1,66,939.62** |
| 4 | **Expenses** | | | | |
| | (a) Cost of Materials consumed | 34,831.67 | 27,117.28 | 20,837.16 | 93,075.94 |
| | (b) Purchase of stock-in-trade | 102.99 | 9.80 | 644.81 | 768.36 |
| | (c) Changes in inventories of finished goods, Stock-in -Trade and work-in-progress | (548.03) | (324.02) | 21.42 | (2,770.52) |
| | (d) Employee benefits expense | 4,732.91 | 4,620.82 | 4,281.35 | 18,121.92 |
| | (e) Finance costs | 972.00 | 897.68 | 1,055.20 | 4,099.87 |
| | (f) Depreciation and amortisation expense | 2,523.91 | 2,550.64 | 2,370.68 | 10,079.01 |
| | (g) Other expenses | 11,083.12 | 11,378.10 | 8,474.65 | 38,304.66 |
| | **Total Expenses** | **53,698.57** | **46,250.30** | **37,685.27** | **1,61,679.24** |
| 5 | **Profit /(Loss) before exceptional items and tax (3-4)** | **2,447.13** | **974.34** | **1,470.12** | **5,260.38** |
| 6 | Exceptional Items (Refer to Note 5 A & B) | - | - | 256.63 | 756.72 |
| 7 | **Profit /(Loss) before tax (5 + 6)** | **2,447.13** | **974.34** | **1,213.49** | **4,503.66** |
| 8 | **Tax expense** | | | | |
| | (a) Current tax | 710.66 | 239.33 | 455.25 | 1,691.90 |
| | (b) Deferred tax | (29.07) | 36.00 | (138.97) | (467.61) |
| | (c ) Short/ (Excess) of earlier years | - | (7.35) | - | (7.35) |
| | **Total Tax expense** | **681.59** | **267.98** | **316.28** | **1,216.94** |
| 9 | **Profit /(Loss) for the period from continuing operations (7 - 8)** | **1,765.54** | **706.36** | **897.21** | **3,286.72** |
| 10 | Profit /(Loss) from discontinued operations | - | - | - | - |
| | Tax expenses of discontinued operations | - | - | - | - |
| | Profit /(Loss) from discontinued operations (after tax) | - | - | - | - |
| 11 | **Net Profit /(Loss) for the period (9 + 10)** | **1,765.54** | **706.36** | **897.21** | **3,286.72** |
| 12 | **Other Comprehensive Income** | | | | |
| A | Items that will not be reclassified to profit or loss | | | | |
| | i) Remeasurements of defined benefit plans | (45.45) | (362.32) | (66.81) | (325.38) |
| | ii) Net (loss) or gain on FVTOCI assets | 0.27 | (0.01) | 0.10 | 0.13 |
| | Income tax relating to items that will not be reclassified to profit or loss | 11.44 | 91.19 | 16.82 | 81.89 |
| B | Items that will be reclassified to profit or loss | - | - | - | - |
| | Income tax relating to items that will be reclassified to profit or loss | - | - | - | - |
| | **Total Other Comprehensive Income** | **(33.74)** | **(271.14)** | **(49.89)** | **(243.36)** |
| 13 | **Total Comprehensive Income [Comprising Profit /(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] (11+12)** | **1,731.80** | **435.22** | **847.32** | **3,043.36** |
| 14 | Paid-up equity share capital (Face value of Rs. 5 each) | 820.59 | 816.84 | 816.84 | 816.84 |
| 15 | Other Equity | | | | 56375.71 |
| 16 | (i) Earnings Per Share | | | | |
| | (a) Basic | 10.82 | 4.32 | 5.50 | 20.12 |
| | (b) Diluted | 10.82 | 4.30 | 5.48 | 20.03 |
| | *(EPS is not annualised)* | | | | |

Notes :

1 The Company operates only in one segment, namely Aluminum castings.

2 This statement has been prepared in accordance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act 2013 and other recognised accounting practices and policies to the extent applicable.

3 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at meeting held on 12th and 13th August 2026 respectively .

4 The results for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the end of the third quarter of the previous financial year, which was subjected to a limited review, as required under Listing regulations .

5 A) On November 21, 2025, the Government of India notified the four Labour Codes consolidating 29 existing labour laws. The Company assessed and disclosed the impact of these changes on the basis of the best information available. Due to changes in the "wage definition", the impact of ₹500.09 lakhs related to gratuity and compensated absences has been recorded and disclosed under "Exceptional Items" for the quarter and period ended December 31, 2025. Subsequent to the notification of the Rules under the Labour Codes by the Central Government on May 9, 2026, the Company is in the process of assessing the impact thereof and shall account for the same, if any, based on the outcome of such assessment.
B) An amount of ₹256.63 Lacs has been recognised as an exceptional item during the June 25 quarter, pertaining to the settlement of a past legal claim related to sales commission. This is a one-time expense and does not have an ongoing impact on the Company's operations .

6 Figures have been regrouped wherever necessary to make them comparable.

Place: Pune
Date : 13th August 2026

KIRTANE & PANDIT LLP Chartered Accountants — SIGNED FOR IDENTIFICATION

ALICON CASTALLOY LTD SHIKRAPUR

For Alicon Castalloy Ltd.

S. Rai
Managing Director
DIN : 00050950